Disambiguating Symbolic Expressions in Informal Documents

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Disambiguation

Disambiguation: Constructing the abstract syntax tree of a symbolic expression and associating each symbol with its precise *semantics*.

$\Rightarrow$ Meaning of an expression becomes unambiguous

What does $a^2 + b^2 = c^2$ mean?

- $\cdot^2$: squaring or upper indices of a sequence $(a^i)_{i \in I}$?
- $+$: Addition of numbers? What number space? Arbitrary monoid/group/ring/field/vector space? List/string concatenation?
- a, b, c: Constants? Variables? Ranging over which space? Related to $+$
- $=$: What kind of equality? Up to isomorphism? Syntactic equality?
  - $a^2 + (b^2 = c^2)$?

sTEX

A LaTeX-package for (among other things) writing symbolic expressions in a disambiguated manner [3]:

LaTeX

```
Multiplication on natural numbers
is defined via $x\cdot0=0$ and...
```

sTEX

```
Multiplication on natural numbers
is defined via $\eq{
  \nattimes{x}{0}}{0}$ and...
```

Both yield:

"Multiplication on natural numbers is defined via $x \cdot 0 = 0$ and..."

Task: Translate LaTeX to sTEX

sTEX can be translated to OMDoc/OpenMath [2] and imported by the MMTsystem [8, 7]

Datasets

For training, we need a parallel dataset.
Note: sTEX⇒ LATEX is easy, so we only need sTEX datasets. (just macro expansion)

Available sTEX Datasets:

- **SMGloM** [4]: *Semantic Multilingual Glossary of Mathematics*
  - Dictionary style entries — Mostly definitions, few theorems, no proofs
  - ⇒ (introduces, and hence) covers many mathematical symbols
    But: few symbols referenced more than once
- **MiKoMH**: CS Lecture notes by Michael Kohlhase — Author of sTEX
  - ⇒ uses only few symbols in the SMGloM, almost no (higher, pure) mathematics.

All documents split into ≈500 character *sentences* and expanded to plain LATEXfor a parallel dataset.
⇒ Small, heavily biased dataset.

Synthesizing sTEX Sentences

We use MMT to synthesize additional data:

- Align sTeX symbols with symbols in a strongly typed formal library [6, 5]
  The *Math-in-the-Middle (MitM)* library
- Generate well typed MitM-expressions with free variables
  ⇒ syntactically well-formed
- Translate generated expressions to sTeX and *verbalize* free variables and their types

Example:

```
Whenever we have some positive natural number $\varepsilon$, any integer
$\ell$ and a real number $\livar{\mathcal C}{2}$, then it follows that
$\realtimes{\livar{\mathcal C}{2},\livar{\mathcal C}{2},\realplus{
\realuminus{\ell},\natsucc{\varepsilon}}}$.
```

Parallel Dataset

In total:

	SMGloM	MiKoMH	Synthesized
# Sentences:	911	9200	23,000

$\Rightarrow \approx$ 33,000 sentences.
Additionally, we extract symbolic expressions in both sTEX and LATEX, yielding quadruples $(S_{\text{sTEX}}, S_{\text{LATEX}}, (m_{\text{sTEX},i})_{i \leq n}, (m_{\text{LATEX}})_{i \leq n_S})$

Evaluation set written by hand (both sTEX and LATEX, 161 symbolic expressions).

Task-specific Peculiarities

Neural Machine Translation (NMT) has been proven to be a successful approach in *autoformalization* (e.g. [1, 11, 10]).

Our translation task has unique properties and challenges:

1. Only a small, biased dataset.
2. **But** translation is the identity everywhere except for symbolic expressions.
3. **But also** document context required for disambiguation
4. Domain and target language (i.e. plain LaTeX and sTeX) share a huge amount of syntax and structure
   Basic latex macro syntax
   All natural language grammar + semantics
   All required context in 3. is shared

⇒ We can exploit 2. and 4.

Our Approach

Dataset too small for off-the-shelf NMT models

⇒ Pretrain a GPT-2 language model [9] on existing LaTeX corpora

obtained from arXiv.org

- Finetuned on inputs of the form

$$S_{\text{LaTeX}} \texttt{ <s> } m_{\text{LaTeX},i} \texttt{ <s> } m_{\text{sTeX},i} \texttt{ <s>}$$

e.g.

```
Multiplication on natural numbers is defined via $x\cdot 0=0$ and
        ...<s>$x\cdot 0=0$<s>$\eq{\nattimes{x,0}}{0}$<s>
```

- For translation we use text generation on inputs

$$S_{\text{LaTeX}} \texttt{ <s> } m_{\text{LaTeX},i} \texttt{ <s>}$$

Evaluation and Results

We use MMT integration for evaluation.

Of the results:

- 96.9% are syntactically valid LaTeX.
- 64% are syntactically equal to the input after expanding sTeX macros. ⇒ preserve presentation
- 60.2% are disambiguated. use sTeX macros everywhere
- 47.2% are string-equal to the expected labels. ⇒ correctly disambiguated
- 59.6% can be type checked. after translation to MitM ⇒ well-typed

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